

## DOMINICAN REPUBLIC

### Visitor Arrival Summary

Tourist arrivals to the Dominican Republic continued on its upward trend in 2004, increasing by 5.4 percent to a total of 3,443.2 thousand. This growth was achieved in spite of fewer arrivals in September and October after the destination was impacted by a hurricane.

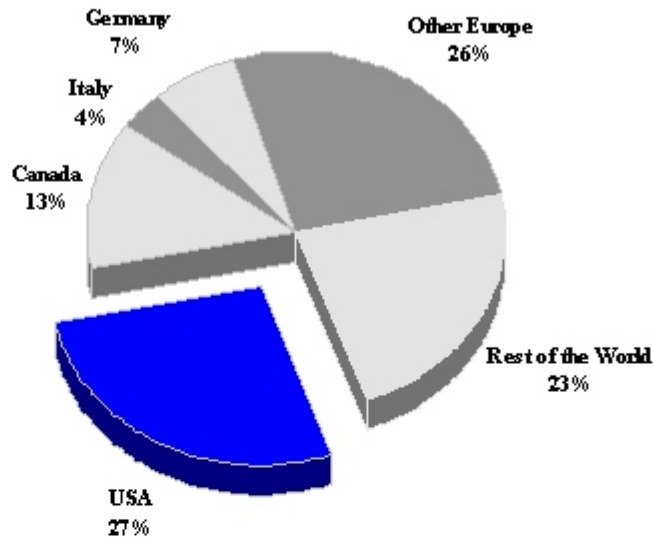
- ◆ The United States, the main tourist market accounting for 27.0 percent of total arrivals registered a 7.5 percent increase. Tourists from Canada (up 8.3 percent) and the United Kingdom (up 15.2 percent) also recorded increased numbers arrivals to this destination. The Italian market made a recovery in 2003 but this was not sustained in 2004 as the 123.9 thousand who came from this market were 8.4 percent fewer than those in 2003. A similar trend also arose with tourists from German dropping by 4.1 percent below the level of 2003. The Rest of Europe and all other Countries recorded increase of 2.2 and 7.3 percent respectively.
- ◆ In 519 cruise calls 456.3 thousand cruise passengers arrived in the Dominican Republic, representing a 14.7 percent increase in arrivals. Robust growth in the winter season of 37.9 percent coupled with significant decreases in winter season netted this result.

### TOURISM HIGHLIGHTS FOR 2004

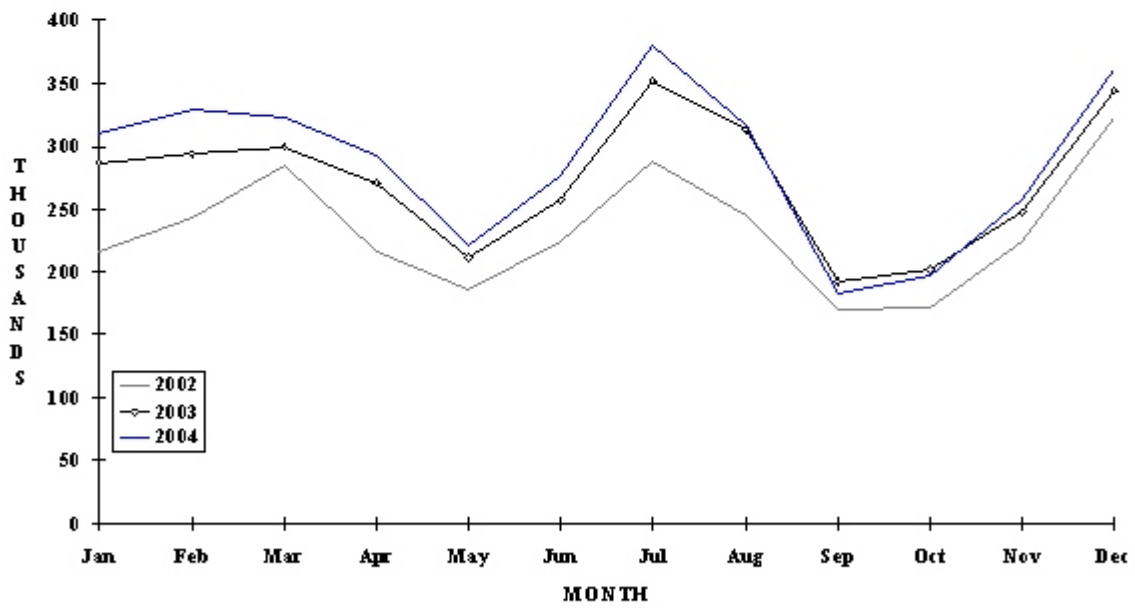
VISITOR ARRIVALS			
Tourist Air Arrivals ✈	3,443,205	Cruise Passengers	456,321
➡ <i>Summer</i>	63.6%		
➡ <i>Winter</i>	36.4%	Cruise ship calls	519
VISITOR PROFILE			
Average Length of Stay (nights)	8.9	<b>Tourist Arrivals by Purpose of Visit</b>	
		➡ <i>Holiday</i>	96.8%
<b>Tourist Arrivals by Place of Stay</b>		➡ <i>Business</i>	2.0%
➡ <i>Hotels</i>	76.9%	➡ <i>Other</i>	1.2%
➡ <i>Other</i>	23.1%		
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Visitor Expenditure ( <i>US\$ millions</i> )	\$3,180.4	GDP at Factor Cost ( <i>US\$ millions</i> )	\$16,846.5
Consumer Price Index (% ch. 2004/'03)	51.5%	Hotel and Restaurant contribution to GDP	7.3%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	59,082	Land Area ( <i>square Kilometres</i> )	48,442
Room Occupancy Rates	74.2%	Population ( <i>thousand mid year 2004</i> )	9,084.0

# DOMINICAN REPUBLIC

TOURIST ARRIVALS BY MAIN MARKETS  
2004



MONTHLY TOURIST ARRIVALS



## TOURIST AIR ARRIVALS BY NATIONALITY

Nationality	2000	2001	2002	2003	2004
Non-Nationals	2459586	2294121	2295630	2747899	2866103
Dominicans*	512966	483682	497579	520283	577102
<b>TOTAL</b>	<b>2972552</b>	<b>2777803</b>	<b>2793209</b>	<b>3268182</b>	<b>3443205</b>

\*Dominican nationals resident overseas.

## VISITOR ARRIVALS\* BY MODE OF ARRIVAL

Mode of Arrival	2000	2001	2002	2003	2004
Air	2972552	2777803	2793209	3268182	3443205
Sea*	182384	211433	n.a	n.a	n.a
<b>TOTAL</b>	<b>3154936</b>	<b>2989236</b>	<b>2793209</b>	<b>3268182</b>	<b>3443205</b>

\*Includes Cruise passenger arrivals

## FOREIGN VISITOR AIR ARRIVALS BY NATIONALITY

Country of Residence	2000	2001	2002	2003	2004	%Share 2003
U.S.A	643748	666290	710875	865942	931248	27.0
Canada	245732	283490	313491	412625	448627	13.0
Italy	135295	113826	113569	135293	123904	3.6
Germany	451920	333559	240546	243135	233090	6.8
United Kingdom	117200	139582	146257	171696	197964	5.7
Other Europe	597148	521504	545948	715854	731766	21.3
Other	781509	719552	722523	723637	776606	22.6
<b>TOTAL</b>	<b>2972552</b>	<b>2777803</b>	<b>2793209</b>	<b>3268182</b>	<b>3443205</b>	<b>100.0</b>

## FOREIGN VISITOR AIR ARRIVALS

Month	2000	2001	2002	2003	2004	% Change
						2004/03
January	265638	278081	216795	286589	309354	7.9
February	284117	282470	244024	293289	328251	11.9
March	270723	294231	285110	299597	321984	7.5
April	272036	256837	215449	270960	292632	8.0
May	205031	197044	185663	211592	221092	4.5
June	231727	217525	224456	256771	275951	7.5
July	296968	290143	287364	351923	380630	8.2
August	251397	241445	245825	312545	316057	1.1
September	185154	154120	170267	191877	182708	-4.8
October	194954	155528	171778	201939	196892	-2.5
November	225768	169100	223904	247155	256413	3.7
December	289039	241279	322574	343945	361241	5.0
<b>TOTAL</b>	<b>2972552</b>	<b>2777803</b>	<b>2793209</b>	<b>3268182</b>	<b>3443205</b>	<b>5.4</b>

\* Including Dominican nationals resident overseas,

## MONTHLY CRUISE ARRIVALS

Month	2000	2001	2002	2003	2004	% Change
						2004/03
January	n.a	34428	35944	48374	75635	56.4
February	n.a	29067	35579	46955	74547	58.8
March	n.a	35791	38025	57717	77393	34.1
April	n.a	21523	26658	53638	57380	7.0
May	n.a	4134	5765	12039	12697	5.5
June	n.a	6069	10433	14459	13543	-6.3
July	n.a	8947	12703	23303	18743	-19.6
August	n.a	4301	6643	12322	13057	6.0
September	n.a	3193	3163	7503	5127	-31.7
October	n.a	9045	7076	19523	13415	-31.3
November	n.a	16497	19922	36187	34856	-3.7
December	n.a	35232	44781	65973	59928	-9.2
<b>TOTAL</b>	<b>283414</b>	<b>182220</b>	<b>246692</b>	<b>397993</b>	<b>456321</b>	<b>14.7</b>

## TOURIST ACCOMMODATION (Rooms)

Rooms	2000	2001	2002	2003	2004
Hotels	n.a	n.a	n.a	n.a	n.a
Apartments	n.a	n.a	n.a	n.a	n.a
Villas/Cottages	n.a	n.a	n.a	n.a	n.a
Other	n.a	n.a	n.a	n.a	n.a
<b>TOTAL</b>	<b>51916</b>	<b>53964</b>	<b>54730</b>	<b>56378</b>	<b>59082</b>

\* Preliminary

\*\*Source: Banco Central de la Republica Dominicana

## GRENADA

### Visitor Arrival Summary

During the first eight months of 2004, tourist arrivals to Grenada had risen by 6.9 percent to 106.5 thousand tourists. This level of performance was anticipated to continue until year's end. With the passage of Hurricane Ivan in September, arrivals plummeted during the last four months by 36.0 percent. Overall, 133.9 thousand tourists (the second highest number to visit in any one year) visited , a decrease of 6.0 percent when compared to the record 142.3 thousand in 2003.

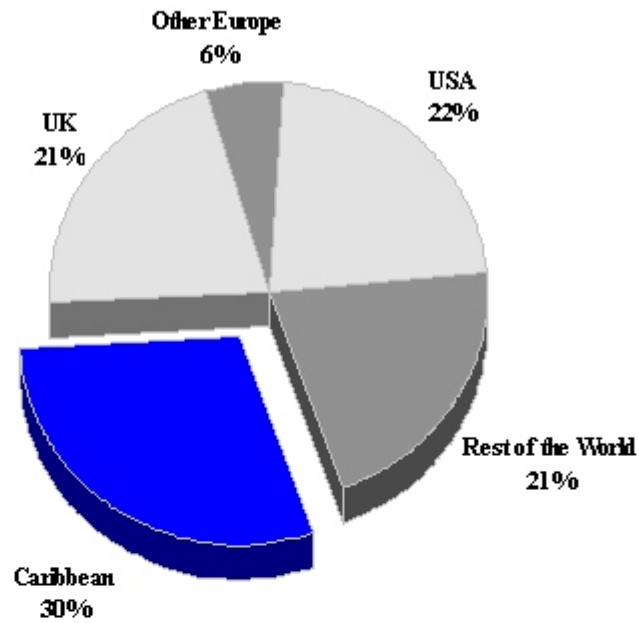
- ◆ Stay- over arrivals from the United States totaled 30.1 thousand in 2004 compared to 35.1 thousand in 2003, a decrease of 14.3 percent with these arrivals representing 22.5 percent of total arrivals. Similar declining levels of tourists were recorded in the Canadian and European markets. The Caribbean has emerged as the largest source market (29.9 percent of the total) for Grenada due mainly to the many relief workers who assisted after the hurricane. Consequently an increase of 4.3 percent was recorded in this market.
- ◆ The Grenadians residing aboard segment had an increase in market share of almost 2 percentage points from 12.7 percent in 2003 to 14.3 percent in 2004. This translated to some 2.3 thousands or 14.1 percent more returning for touristic activities.
- ◆ The performance of the cruise passenger arrivals to Grenada was remarkable mainly due to the winter and early summer growth. By the end of August arrivals had risen by 84.6 percent. The end-of-year count showed 299.8 thousand passengers had arrived at this destination, an increase of 56.4 percent over 2003. This was achieved with less cruise calls, 249 in 2004 compared with 267 in 2003.

#### TOURISM HIGHLIGHTS FOR 2004

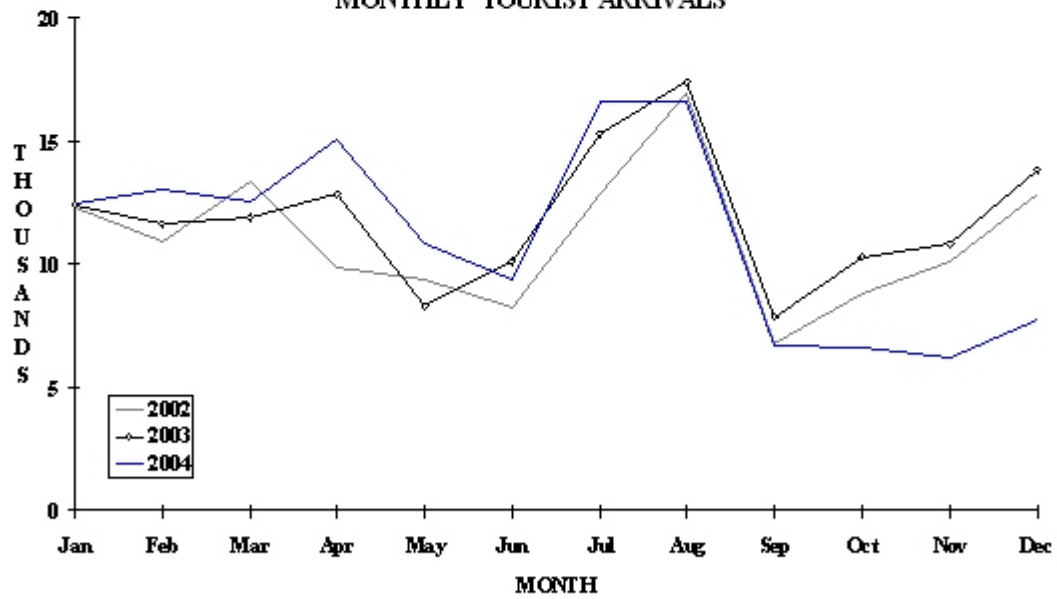
VISITOR ARRIVALS			
Tourist Arrivals →	133,865	Cruise Passengers	229,800
→ <i>Summer</i>	60.3%	→ <i>Summer</i>	37.1%
→ <i>Winter</i>	39.7%	→ <i>Winter</i>	62.9%
		Cruise Ship calls	249
		Yachts calls	4,157
VISITOR PROFILE			
Average Length of Stay (nights)	7.5	<b>Tourist Arrivals by Place of Stay</b>	
<b>Tourist Arrivals by Purpose of Visit</b>		→ <i>Hotels</i>	33.9%
→ <i>Holiday</i>	75.8%	→ <i>Guest Houses/Apartments</i>	11.8%
→ <i>Business</i>	15.7%	→ <i>Private</i>	46.4%
→ <i>Other</i>	8.5%	→ <i>Other</i>	7.9%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (US\$ millions) <sup>I</sup>	\$156.8	Hotel and Restaurant contribution to GDP	7.9%
Tourism Budget (US\$ thousands) <sup>Ib</sup>	\$4,182	GDP at Factor Cost (US\$ millions)	\$355.6
		Consumer Price Index (% ch. 2004/'03)	2.3%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	860	Land Area (square Kilometres)	344
Room Occupancy Rates <sup>II</sup>	71.0%	Population (thousand mid year 2004)	104.5

# GRENADA

## TOURIST ARRIVALS BY MAIN MARKETS 2004



## MONTHLY TOURIST ARRIVALS



## TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2000	2001	2002	2003	2004	% Share 2004
United States	32541	32219	36508	35191	30127	22.5
Canada	4849	5442	4684	5599	5309	4.0
United Kingdom	32236	28488	29760	33286	28232	21.1
Other Europe	14133	11694	9208	9857	7945	5.9
Trinidad & Tobago	12519	13610	17219	19958	20228	15.1
Other CARICOM	11255	13550	15084	16234	17638	13.2
Grenadians abroad	18068	14956	14836	16715	19076	14.3
Rest of the World	3263	3392	5117	5515	5310	4.0
<b>TOTAL</b>	<b>128864</b>	<b>123351</b>	<b>132416</b>	<b>142355</b>	<b>133865</b>	<b>100.0</b>

## MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	2004	% Change 2004/03
January	11118	12423	12265	12378	12486	0.9
February	11921	11463	10934	11601	13012	12.2
March	12507	11897	13392	11895	12546	5.5
April	13293	11298	9846	12822	15090	17.7
May	8627	10798	9397	8240	10821	31.3
June	8551	8392	8237	10089	9380	-7.0
July	13038	11298	12867	15246	16580	8.8
August	14292	14383	16951	17381	16629	-4.3
September	6622	5667	6755	7862	6724	-14.5
October	8051	6572	8804	10264	6634	-35.4
November	9416	8691	10117	10778	6220	-42.3
December	11428	10469	12851	13799	7743	-43.9
<b>TOTAL</b>	<b>128864</b>	<b>123351</b>	<b>132416</b>	<b>142355</b>	<b>133865</b>	<b>-6.0</b>

## CRUISE PASSENGER ARRIVALS

Month						% Change	
	2000	2001	2002	2003	2004	2004/03	
January	31295	24913	24390	24384	46681	91.4	
February	28491	23154	24452	22159	36101	62.9	
March	38976	30441	22002	21949	38877	77.1	
April	31711	19736	20012	18403	22915	24.5	
May	3381	1433	684	3499	7408	111.7	
June	1221	830	717	515	5605	988.4	
July	1187	900	713	487	5934	1118.5	
August	3010	989	716	360	5849	1524.7	
September	564	317	414	137	2856	1984.7	
October	4829	5461	5386	3170	401	-87.4	
November	11380	12797	15306	16596	19719	18.8	
December	24260	26410	20269	35266	37454	6.2	
<b>TOTAL</b>	<b>180305</b>	<b>147381</b>	<b>135061</b>	<b>146925</b>	<b>229800</b>	<b>56.4</b>	

## Number of Calls

Cruise Ships	360	288	259	267	249
Yachts	5361	5610	3966	3966	4157

## TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2000	2001	2002	2003	2004
Hotels	1197	1169	1227	1167	466
Guest Houses	232	218	227	225	172
Apartments/Cottages	393	347	323	366	222
<b>TOTAL</b>	<b>1822</b>	<b>1734</b>	<b>1777</b>	<b>1758</b>	<b>860</b>

Source: Grenada Department of Tourism



## GUADELOUPE

*(including Les Saintes, Desirade, Marie Galante, St Barthelemy and St Martin)*

### Visitor Arrival Summary

Data was unavailable for Guadeloupe in 2004. CTO estimated that tourist arrivals totalled 799.4 thousand in 2003, this was some 33 thousand more than the estimated 765.4 thousand of 2002.

#### TOURISM HIGHLIGHTS FOR 2004

VISITOR ARRIVALS			
*Tourist Arrivals <sup>III</sup> →	623,134	Cruise Passengers	195,102
↳ <i>Summer</i> <sup>1</sup>	40%	↳ <i>Summer</i>	62.6%
↳ <i>Winter</i> <sup>1</sup>	60%	↳ <i>Winter</i>	37.4%
		Cruise calls	284
VISITOR PROFILE			
Average Length of Stay (nights)	3.5	<b>Tourist Arrivals by Place of Stay<sup>VI</sup></b>	
<b>Tourist Arrivals by Purpose of Visit<sup>VI</sup></b>		↳ <i>Hotels</i>	70%
↳ <i>Holiday</i>	88%	↳ <i>Guest House/Apartments</i>	24%
↳ <i>Business</i>	12%	↳ <i>Private</i>	n.a.
↳ <i>Other</i>	n.a.	↳ <i>Other</i>	6%
TOURISM AND OTHER ECONOMIC STATISTICS			
Total Expenditure ( <i>US\$ millions</i> ) <sup>VI</sup>	\$314.5	Tourism Budget ( <i>US\$ thousands</i> ) <sup>b</sup>	\$8,137
		Consumer Price Index (% ch. 2003/'02)	1.6%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>I</sup>	7,603	Land Area ** (square Kilometres)	1,373
Room Occupancy Rates <sup>I</sup>	44.9%	Population (thousand mid year 2003)	438.8

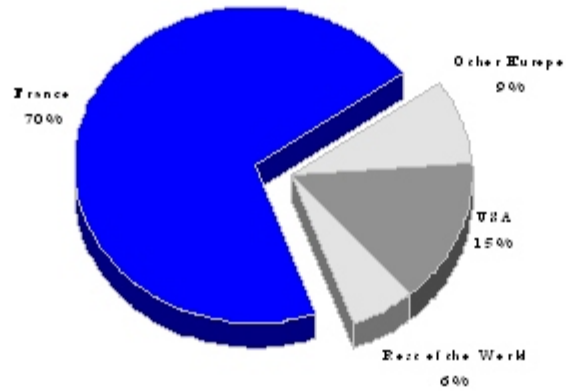
\* Estimated by Office Départemental du Tourisme, Guadeloupe

\*\* Including dependencies

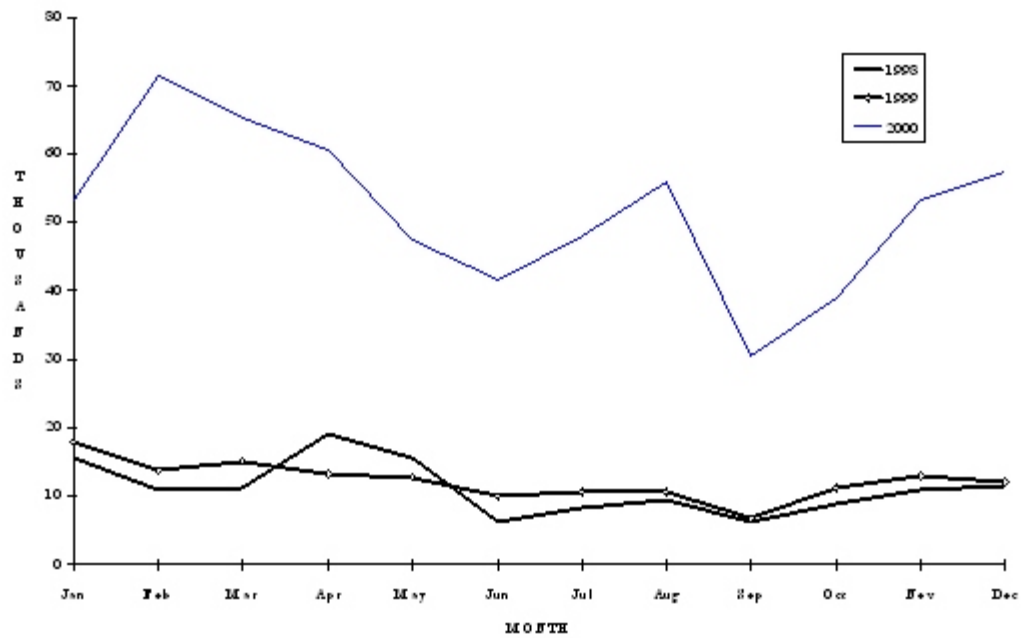
<sup>1</sup> Distribution based on data on hotel registrations

# GUADELOUPE

## TOURIST ARRIVALS BY MAIN MARKETS 2000



### MONTHLY TOURIST ARRIVALS



The sample in 2000 was different from that of 1999

**GUADELOUPE**

**ESTIMATED TOURIST ARRIVALS**

	1999	2000	2001	2002	2003
Guadeloupe	561000	602875	520000	n.a	n.a
Lles Du Nord	n.a	204165	n.a	n.a	n.a
<b>TOTAL</b>	<b>711000</b>	<b>807040</b>	<b>773400</b>	<b><sup>e</sup>765700</b>	<b><sup>e</sup>799400</b>

**TOURIST ARRIVALS AT HOTELS \***

Country of Residence	1999	2000	2001	2002	% Share	
					2003	2003
United States	5073	92474	n.a	n.a	n.a	n.a
Canada	2254	10431	n.a	n.a	n.a	n.a
France	124330	440779	n.a	n.a	n.a	n.a
Other Europe	12700	54606	n.a	n.a	n.a	n.a
Americas/Caribbean	1108	22966	n.a	n.a	n.a	n.a
Rest of World	736	1878	n.a	n.a	n.a	n.a
<b>TOTAL</b>	<b>146201</b>	<b>623134</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>

**MONTHLY TOURIST ARRIVALS AT HOTELS**

Month	1999	*2000	2001	2002	% Change	
					2003	2003/02
January	17885	53164	n.a	n.a	n.a	n.a
February	13655	71475	n.a	n.a	n.a	n.a
March	15011	65153	n.a	n.a	n.a	n.a
April	13342	60494	n.a	n.a	n.a	n.a
May	12727	47545	n.a	n.a	n.a	n.a
June	9853	41595	n.a	n.a	n.a	n.a
July	10554	48006	n.a	n.a	n.a	n.a
August	10554	55913	n.a	n.a	n.a	n.a
September	6593	30654	n.a	n.a	n.a	n.a
October	11092	38848	n.a	n.a	n.a	n.a
November	12994	53082	n.a	n.a	n.a	n.a
December	11941	57205	n.a	n.a	n.a	n.a
<b>TOTAL</b>	<b>146201</b>	<b>623134</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>

\* The reader is cautioned when using the monthly percentage change since the number of reporting hotels may vary from year to year. This is particularly true for 2000, where the sample changed.

GUADELOUPE

CRUISE PASSENGER ARRIVALS

Month	1999	2000	2001	2002	% Change	
					2003	2003/02
January	34314	60532	n.a	40053	32643	-18.5
February	38836	60723	n.a	42653	30881	-27.6
March	36612	76010	n.a	51507	33812	-34.4
April	33156	40464	n.a	25981	24790	-4.6
May	18950	9609	n.a	0	0	-
June	19790	10297	n.a	0	4255	-
July	18914	10142	n.a	5394	6164	14.3
August	13118	10175	n.a	0	6193	-
September	4646	9512	n.a	0	4054	-
October	23690	15881	n.a	0	5305	-
November	23528	36916	n.a	11137	10414	-6.5
December	27180	52057	n.a	28103	36591	30.2
<b>TOTAL</b>	<b>292734</b>	<b>392318</b>	<b>361715</b>	<b>204828</b>	<b>195102</b>	<b>-4.7</b>

Number of Calls                      203              249              249              240              284

TOURIST ACCOMMODATION (Hotel Rooms Only)

Area	1999	2000	2001	2002	2003
Guadeloupe*	4459	4504	n.a	n.a	4159
Les Saintes	80	85	n.a	n.a	83
Saint Barthelemy	571	576	n.a	n.a	567
Saint Martin	2979	2801	n.a	n.a	2623
Marie Galante & Desirade	171	170	n.a	n.a	171
<b>TOTAL</b>	<b>8260</b>	<b>8136</b>	<b>8019</b>	<b>n.a</b>	<b>7603</b>

\* Grand Terre and Basse Terre

Source: Office Departemental du Tourisme de la Guadeloupe

## GUYANA

### Visitor Arrival Summary

Guyana registered a robust 20.9 percent rise in tourist arrivals which brought the total number to 122.0 thousand tourist in 20004. In the winter season arrivals rose by 27.7 percent while in the summer season there was an upsurge of 18.1 percent with small decreases in October and November.

- ◆ A total of 64.9 thousand originated in the US market in 2004 which was a 30.9 percent increase. This was the largest number of Americans to visit in a single year as they continue to be the main source (53.2 percent of total arrivals) of tourists. Significantly, more tourists (13.4 percent) came from Caribbean countries which accounted for 23.0 percent of all arrivals in 2004. Canadians and Europeans also increased their levels of visitation to the destinations by 12.4 percent and 11.3 percent respectively. The south American market, one of the smallest market for Guyana) was the only one where no growth was recorded. He re arrivals fell below the level of 2003 by 14.0 percent.

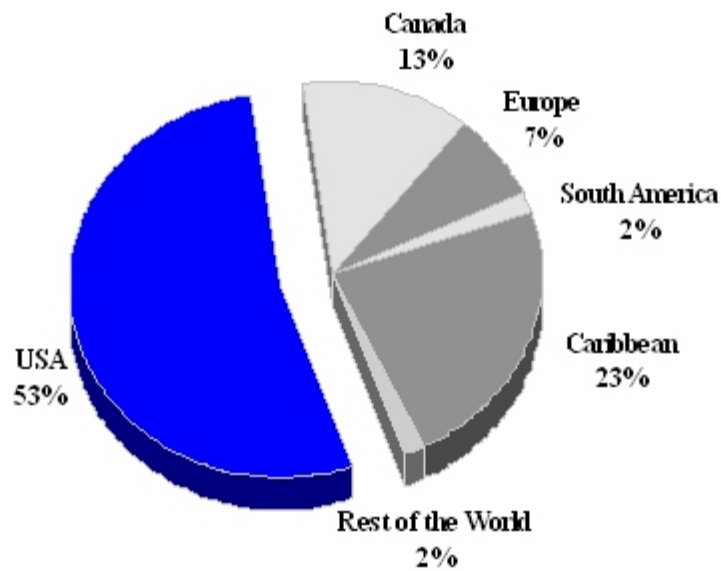
#### TOURISM HIGHLIGHTS FOR 2004

VISITOR ARRIVALS			
Tourist Arrivals ✈	121,989	Arrivals by Sea	<u>NOT</u>
➤ Summer	69.7%		<u>AVAIL</u>
➤ Winter	30.3%		<u>ABLE</u>
VISITOR PROFILE			
Average Length of Stay (nights) <sup>III</sup>	19.2	<b>Tourist Arrivals by Place of Stay</b>	
<b>Tourist Arrivals by Purpose of Visit</b>		➤ Hotels	13.7%
➤ Holiday	64.3%	➤ Guest House/Apartments	0.7%
➤ Business	10.9%	➤ Private	85.2%
➤ Other	24.8%	➤ Other	0.3%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (US\$ millions) <sup>e</sup>	\$86.6	GDP at Factor Cost (US\$ millions)	\$653.3
Tourism Budget (US\$ thousand) <sup>IX</sup>	\$700	Consumer Price Index (% ch. 2004/'03)	5.5%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>VI</sup>	730	Land Area (square Kilometres)	215,000
		Population (thousand mid year 2003)	746.0

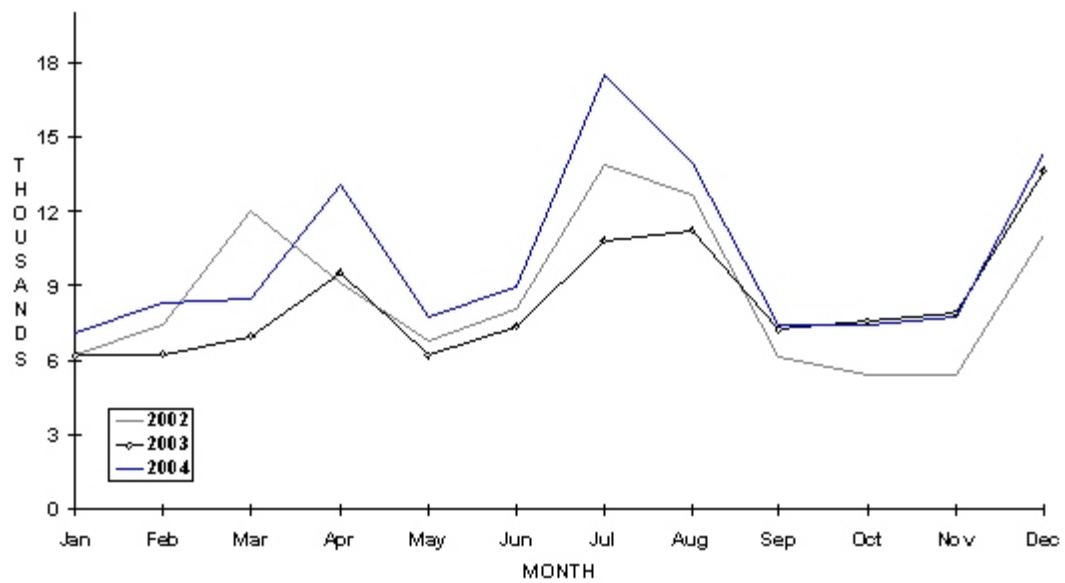
# GUYANA

## TOURIST ARRIVALS BY MAIN MARKETS

2004



## MONTHLY TOURIST ARRIVALS



GUYANA

**TOURIST ARRIVALS BY COUNTRY OF ORIGIN**

Country of Origin	2000	2001	2002	2003	%Share	
					2004	2004
United States	46177	46546	50058	49625	64948	53.2
Canada	15948	12654	14190	14144	15900	13.0
Europe	7229	8771	8190	8136	9056	7.4
Caribbean	29993	23821	28211	24779	28091	23.0
South America	4007	1565	1983	2186	1879	1.5
Other	1686	1791	1709	2041	2115	1.7
<b>TOTAL</b>	<b>n.a</b>	<b>95148</b>	<b>104341</b>	<b>100911</b>	<b>121989</b>	<b>100.0</b>

\*\* 1998 figures are from January - November only

**MONTHLY TOURIST ARRIVALS**

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	5415	6182	6249	6206	7094	14.3
February	5311	6744	7382	6230	8307	33.3
March	7801	6374	12042	6969	8459	21.4
April	10935	8836	9120	9542	13117	37.5
May	6834	5595	6773	6207	7694	24.0
June	8163	7364	8073	7358	8919	21.2
July	14850	12300	13912	10829	17501	61.6
August	13589	11004	12714	11241	13936	24.0
September	6321	5761	6167	7230	7398	2.3
October	6227	5716	5446	7560	7434	-1.7
November	6762	6167	5388	7877	7768	-1.4
December	12832	13105	11075	13662	14362	5.1
<b>TOTAL</b>	<b>105040</b>	<b>95148</b>	<b>104341</b>	<b>100911</b>	<b>121989</b>	<b>20.9</b>

## VISITOR ARRIVALS BY MODE OF ENTRY AND BY SEX

Mode of Entry	1996	1997	1998	1999	2000
Air	80817	67833	n.a	n.a	n.a
Overland	453	405	n.a	n.a	n.a
Sea	10654	7498	n.a	n.a	n.a
Not Stated	-	1	n.a	n.a	n.a
<b>TOTAL</b>	<b>91924</b>	<b>75737</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>

Sex	1996	1997	1998	1999	2000
Male	52114	42857	n.a	n.a	n.a
Female	39633	32879	n.a	n.a	n.a
Not Stated	177	1	n.a	n.a	n.a

## TOURIST ACCOMMODATION\* (Rooms)

Area	2000	2001	2002	2003	2004
Georgetown	n.a	n.a	n.a	n.a	n.a
Rest of Country	n.a	n.a	n.a	n.a	n.a
<b>Total</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>

## TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2000	2001	2002	2003	2004
Hotel/Guest House	n.a	n.a	n.a	n.a	n.a
Resort Lodge	n.a	n.a	n.a	n.a	n.a
<b>TOTAL</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>	<b>n.a</b>

\*Tourist hotels only

Sources: Ministry of Trade and Tourism; Statistical Bureau - Guyana



## HAITI

### Visitor Arrival Summary

Tourist arrivals for Haiti was unavailable for the entire year in 2004. For 2003, CTO estimated that total arrivals was around 110.2 thousand, representing decline of 22.6 percent when compared to 2002.

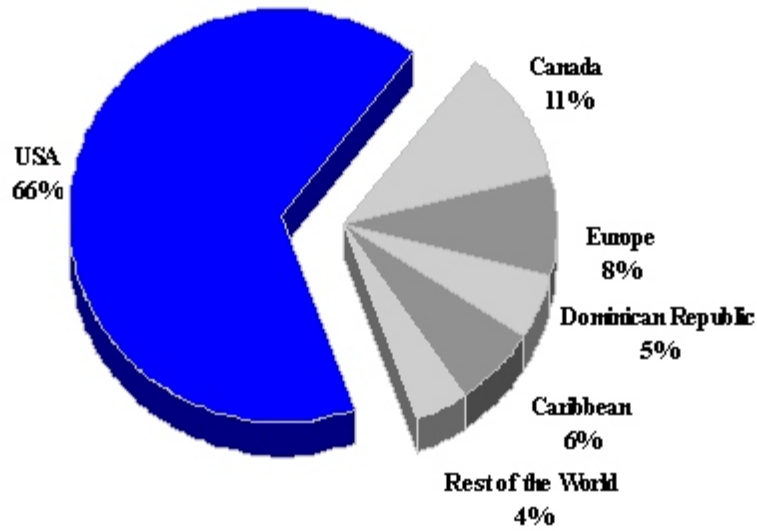
◆ **Data for the performance of the major market were unavailable in 2003..**

#### TOURISM HIGHLIGHTS FOR 2004

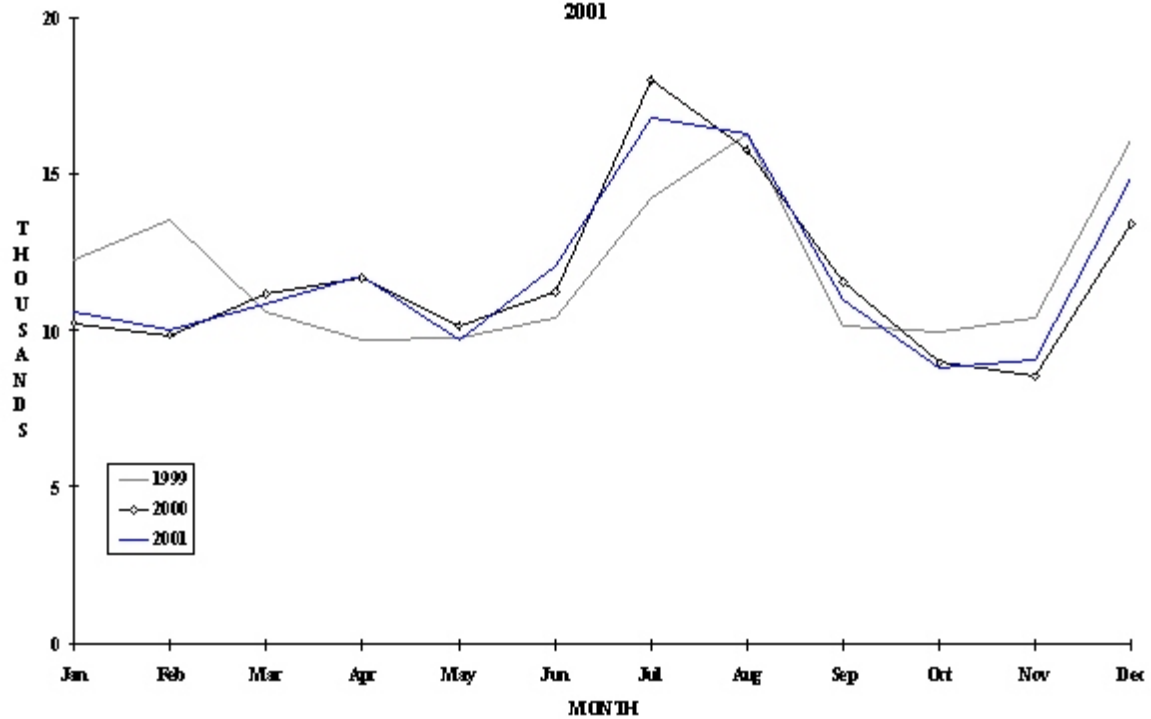
VISITOR ARRIVALS			
Tourist Arrivals <sup>III</sup> ➔	108,868	Cruise Passengers <sup>III</sup>	357,442
➔ <i>Summer</i>	69.5%	➔ <i>Summer</i>	67.5%
➔ <i>Winter</i>	30.5%	➔ <i>Winter</i>	32.5%
VISITOR PROFILE			
Tourist Arrivals by Purpose of Visit <sup>VI</sup>		Tourist Arrivals by Place of Stay <sup>VI</sup>	
➔ <i>Holiday</i>	31.0%	➔ <i>Hotels</i>	37.1%
➔ <i>Business</i>	18.0%	➔ <i>Private/Unregistered</i>	62.9%
➔ <i>Other</i>	51.0%		
TOURISM AND OTHER RELATED SOCIO-ECONOMIC STATISTICS			
Total Expenditure (US\$ millions) <sup>III</sup>	\$54	GDP at Factor Cost (US\$ millions) <sup>III</sup>	\$482.9
Consumer Price Index (% ch. 2002/'01)	9.9%	Hotel and Restaurant contribution to GDP <sup>II</sup>	25.3%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>IX</sup>	1,758	Land Area (square Kilometres)	27,750
		Population (thousand mid year 2001)	8,131.5

# HAITI

TOURIST ARRIVALS BY MAIN MARKETS  
2000



MONTHLY TOURIST ARRIVALS  
2001



## TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	1998	1999	2000	2001	% Share	
					2002	2002
United States	93978	92543	92921	n.a	n.a	n.a
Canada	15489	15955	14752	n.a	n.a	n.a
France	6984	6318	6420	n.a	n.a	n.a
Other Europe	6623	5465	4540	n.a	n.a	n.a
Dom. Republic	7905	6769	7034	n.a	n.a	n.a
Other Caribbean	9020	9872	9017	n.a	n.a	n.a
Latin America	4993	4054	4023	n.a	n.a	n.a
Rest of World	1845	2386	1785	n.a	n.a	n.a
<b>TOTAL</b>	<b>146837</b>	<b>143362</b>	<b>140492</b>	<b>141634</b>	<b>n.a</b>	<b>n.a</b>

## MONTHLY TOURIST ARRIVALS

Month	1998	1999	2000	2001	% change	
					2002	2002/01
January	13607	12199	10242	10564	10102	-4.4
February	12468	13541	9829	10040	9473	-5.6
March	9976	10622	11148	10834	9985	-7.8
April	10527	9695	11683	11759	12325	4.8
May	10036	9736	10163	9708	9589	-1.2
June	10103	10401	11235	12032	12921	7.4
July	17557	14196	17991	16766	15986	-4.7
August	12761	16312	15750	16259	17958	10.5
September	8987	10133	11536	10970	10529	-4.0
October	9495	9968	8986	8814	n.a	-
November	11385	10436	8530	9059	n.a	-
December	19935	16123	13399	14829	n.a	-
<b>TOTAL *</b>	<b>146837</b>	<b>143362</b>	<b>140492</b>	<b>141634</b>	<b>n.a</b>	<b>-</b>

## MONTHLY CRUISE PASSENGER ARRIVALS

Month	1998	1999	2000	2001	% change	
					2002	2002/01
January	22613	20920	25088	30722	31019	1.0
February	20550	19471	24827	26949	27278	1.2
March	27822	20474	22706	27510	30167	9.7
April	16822	21127	22259	31004	31986	3.2
May	19054	21521	31282	34713	20354	-41.4
June	24520	22334	19773	28597	27984	-2.1
July	16946	19774	25900	32990	32626	-1.1
August	21960	26739	26956	32696	32459	-0.7
September	13834	15658	21858	24028	31734	32.1
October	16265	18302	27679	26762	n.a	-
November	20726	19453	28565	30974	n.a	-
December	25109	17552	27623	30497	n.a	-
<b>TOTAL</b>	<b>246221</b>	<b>243325</b>	<b>304516</b>	<b>357442</b>	<b>n.a</b>	<b>n.a</b>

## TOURIST ARRIVALS BY PLACE OF STAY

PLACE OF STAY	1998	1999	2000	2001	2002
Hotels	n.a	n.a	n.a	n.a	n.a
Private Accommodation	n.a	n.a	n.a	n.a	n.a
<b>Total</b>	<b>146837</b>	<b>143362</b>	<b>140492</b>	<b>141634</b>	<b>n.a</b>

Source: *Secrétairerie D'état Au Tourisme, Haiti*